MISUMI Group Inc.
(Ticker code 9962)
October 30, 2026

Announcement Regarding the Revision of Consolidated Business Forecast

At the meeting of the Board of Directors of MISUMI Group Inc. (the "Company") held on October 30, 2026, the Company revised the full-year consolidated business forecast for the fiscal year ending March 2027 (from April 1, 2026, to March 31, 2027), which was announced on July 31, 2026, in light of recent business performance and other factors. The details are as follows.

1. Revision of the full-year consolidated business forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A) (announced on July 31, 2026)	532,000	67,000	67,300	44,800	169.67
Revised forecast (B)	565,000	78,000	77,800	52,400	199.98
Difference (B-A)	33,000	11,000	10,500	7,600	
Ratio of difference (%)	6.2%	16.4%	15.6%	17.0%	
(Reference) Previous year's results (FY2025)	441,383	47,613	49,095	40,457	149.30

Note: For the average exchange rates during the period from October 1, 2026, to March 31, 2027, the Company assumes USD/JPY at 155.0, EUR/JPY at 175.0, and RMB/JPY at 22.5.

2. Reasons for the revision

The Company has revised its consolidated earnings forecast for the fiscal year ending March 31, 2027, as set out above. Although uncertainty arising from geopolitical risks and other factors is expected to persist, the effects of Digital MODEL initiatives such as Fictiv, the Economy Series, D-JIT, and meviy are materializing and continuing at a faster-than-expected pace. Together with strong demand supported by investment related to data centers and semiconductors, these factors have led to the revision.

If future changes in the business environment or other factors necessitate a further revision to the earnings forecast, the Company will promptly disclose the relevant information.

※ The above forecasts were prepared based on information available at the announcement date of this material; actual results may differ from forecasts due to various factors in the future.