

Announcement Regarding the Revision of Consolidated Business Forecast

At MISUMI Group Inc. (the “Company”) Board of Directors meeting held on October 31, 2025, the Company has reviewed the recent business performance. As a result, we have revised the full-year consolidated business forecast for the fiscal year ending March 2026 (from April 1, 2025, to March 31, 2026). The forecast was initially announced on July 25, 2025. The details of these revisions are as follows.

1. Revision of the full-year consolidated business forecast for the fiscal year ending March 31, 2026 (April 1, 2025- March 31, 2026)

	Sales	Operating income	Ordinary income	Net income attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A) (announced on Jul 25, 2025)	422,000	42,900	43,300	30,800	112.12
Revised forecast (B)	432,000	45,500	46,300	33,900	124.67
Difference (B-A)	10,000	2,600	3,000	3,100	
Ratio of difference (%)	2.4%	6.1%	6.9%	10.1%	
(Reference) Previous year's results (FY 2024)	401,987	46,480	49,901	36,549	131.95

Note: For the average exchange rates during the period from October 1, 2025, to March 31, 2026, we are assuming: USD/JPY at 145.0, EUR/JPY at 171.0, and CNY/JPY at 20.4.

2. Reasons for the revision

During the first half of this fiscal period, the automotive-related industry remained sluggish due to the impact of U.S. tariffs, and uncertainty persisted, mainly in Japan and Europe. On the other hand, proprietary initiatives - including the consolidation of Fictiv Inc., whose performance has been included since July - generally progressed as planned.

With regard to the consolidated earnings forecast for the full fiscal year ending March 2026, we are revising our estimates as above, taking into account the recent foreign exchange trends and the steady performance of Fictiv Inc.

Please note that this earnings forecast may change depending on future changes in the business environment. Should any matters requiring disclosure arise, we will promptly inform you.

※ The above forecasts were prepared based on information available at the announcement date of this material; actual results may differ from forecasts due to various factors in the future.