

(Progress of Disclosure Matters) Notice Regarding Completion of the Acquisition of Fictiv Inc.

As announced in the “Notice Regarding the Acquisition of Fictiv Inc.” dated April 17, 2025, the MISUMI Group Inc. (the “Company”) hereby announces that it has finalized the acquisition of Fictiv Inc. (“Fictiv”) as of June 17, 2025, US Local Time, as detailed below.

1. Overview of Fictiv Inc. (As of December 2024)

(1)	Name	Fictiv Inc.		
(2)	Address	251 Little Falls Drive, Wilmington, New Castle County, Delaware 19808, USA		
(3)	Name and title of representative	CEO David Evans		
(4)	Nature of the Business	Provision of on-demand procurement services for custom mechanical components		
(5)	Capital Stock	US\$ 189,365 K		
(6)	Establishment Date	August 19, 2013		
(7)	Major Shareholders and shareholder ratio	Accel XI L.P.	11.3%	
		G2VP I, LLC	9.2%	
		Standard Ventures Fund LP	8.7%	
		Activate Capital Partners II ,L.P.	8.5%	
(8)	Relations between the Company and Fictiv	Capital relationship	There are no applicable matters	
		Personnel relationship	There are no applicable matters	
		Business relationship	There are no applicable matters	
		Applicability to related parties	There are no applicable matters	
(9)	Consolidated operating results and financial position in the past three years (K=thousands)			
	Fiscal Year-end	December 2022	December 2023	December 2024
	Consolidated net asset	US\$ 67,611 K	US\$ 37,070 K	US\$ 12,206 K
	Consolidated total assets	US\$ 84,180 K	US\$ 60,222 K	US\$ 45,165 K
	Consolidated net assets per share	US\$ 6.327	US\$ 3.453	US\$ 1.127
	Consolidated net sales	US\$ 41,983 K	US\$ 51,249 K	US\$ 72,452 K
	Consolidated operating profit / (loss)	US\$ (38,678) K	US\$ (33,614) K	US\$ (24,489) K
	Consolidated net profits/ (loss)	US\$ (39,243) K	US\$ (32,862) K	US\$ (24,719) K
	Consolidate net loss per share	US\$ (3.610)	US\$ (3.068)	US\$ (2.292)
	Dividend per share	-	-	-

2. Number of shares to be Acquired, Acquisition Price and Ownership Status Before and After the Transaction

(1)	Number of shares held before the change	0 Shares (Ownership of outstanding shares: 0%) (Percentage of voting rights held :0%)
(2)	Number of shares to be acquired	100 shares
(3)	Acquisition price	Shares of Fictiv Inc. common stock: US\$ 350 million (Exchange rate of US \$ 1 = JPY 143.23: approx. JPY 50.1 billion) Advisor and Acquisition related fees (estimate) : approx. JPY 1.1 billion Total: approx. JPY 51.2 billion
(4)	Number of shares held after the change	100 Shares (100% of the shares issued) (Percentage of voting rights held :100%)

3. Schedule

(1)	Board Resolution Date	April 17, 2025
(2)	Date of execution of the Agreement	April 17, 2025
(3)	Closing Date	June 17, 2025 (US Local Time)

4. Future Outlook

The impact on the full-year consolidated performance for the fiscal year ending March 2026 is currently under review. If any matters requiring disclosure arise in the future, we will promptly make an announcement.