



June 15, 2017

To Our Shareholders:

MISUMI Group Inc.
Ryusei Ono
Representative Director,
President and CEO
Securities Code: 9962

Notice regarding Adjustment of Conversion Price for
U.S.\$100,000,000 Zero Coupon Convertible Bonds due 2018

MISUMI Group Inc. hereby announces the adjustment of the conversion price for its U.S.\$100,000,000 Zero Coupon Convertible Bonds due 2018 (the "Bonds").

1. Adjustment of Conversion Price (Name of the Bonds - U.S.\$100,000,000 Zero Coupon Convertible Bonds due 2018)

Effective date	Conversion price prior to the adjustment	Conversion price after the adjustment
Retroactively from March 29, 2016 (Japan time)	U.S.\$12.26	U.S.\$12.24
From March 29, 2017 (Japan time)	U.S.\$12.24	U.S.\$12.23

2. Reason for the adjustment

The conversion price is retroactively adjusted from U.S.\$12.26 to U.S.\$12.24 pursuant to Condition 5.2.5 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.5) resulting from payment of an annual dividend of ¥15.42 per share. The payment of such dividend was approved at the annual general meeting of shareholders on June 16, 2016. The conversion price of U.S.\$12.24 is retroactively applied to any conversion requests from March 29, 2016 to March 28, 2017 (Japan time).

Additionally, the conversion price is adjusted from U.S.\$12.24 to U.S.\$12.23 pursuant to the Condition 5.2.5 mentioned above, resulting from payment of an annual dividend of ¥16.71 per share. The payment of such dividend was approved at the annual general meeting of shareholders on June 15, 2017. The conversion price of U.S.\$12.23 is applied to any conversion requests from March 29, 2017 (Japan time).