## **MISUMI Group Inc.**

(Ticker Code 9962)

April 9, 2009

## Notice Concerning Business Performance Forecasts for the Year Ending March 2010

Our company makes the following forecasts for earnings in the year ending March 2010.

1. Consolidated Business Performance Forecast for FY2009

Net Sales:	Approximately ¥83.0 billion
Operating Income:	Approximately ¥5.0 billion

2. Regarding Consolidated Earnings Forecasts

## <Net Sales>

Given the effects of the global recession, we expect sluggish production volumes and restrained capital investment to continue for some time in our major customers' industries, namely, automotive and electronics. Reflecting these effects, we expect consolidated revenue for FY2009 to be ¥83.0 billion (-25% year-on-year).

Even in a recession our basic strategy remains the same. That is, to evolve our business model by continuing to expand new product offerings, enhancing our web order system and web catalog, and thorough implementation to shorter lead times. Further, we will continue an aggressive expansion of our overseas business.

## <Operating Income>

Consolidated operating income for FY2009 is expected to decline substantially given the revenue decline and foreign exchange effects. At the same time, however, we forecast consolidated operating income of approximately ¥5.0 billion (about half the previous year's level) and operating margin of approximately 6%, due to our exit from an unprofitable business (See our Notice of Withdrawal from a Portion of a Subsidiary's Business) and cost reductions achieved through increased logistics efficiencies, reduced administrative expenses, and more efficient manufacturing operations.

Please note that more precise estimates for FY2009 are forthcoming May 15, 2009, under our FY2008 Tanshin (abbreviated earnings results).

\* The above estimates were prepared based on information available as of the date these materials were released, and actual results may differ from estimated values due to a variety of future factors.