

May 24, 2012

Notice Regarding an Amendment to Our Articles of Incorporation

This is to announce that MISUMI Group Inc. (hereinafter “the Company”) plans to propose the following proposal, which was approved at our Board of Directors Meeting held May 24, 2012, regarding an amendment to our articles of incorporation at our 50th Annual General Meeting of Shareholders (hereinafter “the Meeting”), scheduled for June 18, 2012.

1. Reasons for the Amendments

To accommodate the increase of employees and enhance the efficiency of business operations, the Company plans to move its head office to Bunkyo-ku, Tokyo. Accordingly, the following amendments to Article 3 “Location of Head Office” of the current Articles of Incorporation will be proposed. In addition, it will be proposed to establish a supplementary provision regarding the effective date for the aforementioned amendments.

2. Details of the Amendments

The details of the amendments are as follows.

(Underlines indicate the amendments.)

Current Articles of Incorporation	Proposed Amendments
<p>Articles 1 and 2 (Provisions omitted)</p> <p>(Location of Head Office) Article 3. The Company shall establish its head office in <u>Koto-ku</u>, Tokyo.</p>	<p>Articles 1 and 2 (Same as the current)</p> <p>(Location of Head Office) Article 3. The Company shall establish its head office in <u>Bunkyo-ku</u>, Tokyo.</p>
<p>Articles 4 to 43 (Provisions omitted)</p> <p>(New)</p>	<p>Articles 4 to 43 (Same as the current)</p> <p><u>Supplementary Provision</u> <u>The amendment to Article 3 shall be effective upon the date of the head office relocation, which will be determined at a meeting of the Board of Directors to be held no later than September 30, 2012. This supplementary provision shall be deleted upon the passage of the effective date of the head office relocation.</u></p>