

February 4, 2011

MISUMI Group FY2010 3Q Cumulative Consolidated Business Performance

Increased sales in Asia drive continued growth in sales and profits

Today, MISUMI Group Inc. announced its cumulative consolidated financial results through FY2010 3Q (April 1 to December 31, 2010). Major performance measures are as follows.

	FY2009 3Q <u>Cumulative</u> Million Yen	FY2010 3Q <u>Cumulative</u> Million Yen	<u>Change</u> %
Net Sales	61,872	89,130	+44.1
Operating Income	5,352	13,001	+142.9
Net Income	2,392	7,290	+204.7
Earnings per Share	¥27.00	¥81.97	-

<Highlights of FY2010 3Q cumulative consolidated financial results>

1. Increased sales in Asia drive continued growth in sales and profits

- Both sales and profits continued to grow in the FY2010 3Q cumulative period (April-December 2010) compared to the same period in the previous year. Net sales were ¥89.1 billion (up 44.1%), operating income was ¥13.0 billion (up 142.9%) and net income was ¥7.2 billion (up 204.7%).
- In the third quarter (October to December 2010), Japan's economic recovery stalled as the US dollar weakened and the effects of economic stimulus measures wore off, but economic growth in China and the rest of Asia contributed to overall strength.
- Amidst such an environment, sales at the MISUMI Group in the third quarter were ¥30.4 billion (up 30.1% year-on-year), operating income was ¥4.2 billion (up 32.9%) and our operating margin was 14.1%. Aggressive growth of our international businesses led to a new record for quarterly international sales. Also, in November 2010, we began full-fledged sales under MISUMI VONA, our new business selling third-party brand products.

2. Sales increased in all business segments

- Sales by business segment were as follows.

Business Segment	Net Sales (Yen)	Year-on-Year Comparison
Factory Automation	54.9 billion	+56.8%
Die Components	19.8 billion	+19.4%
Electronics	8.3 billion	+54.2%
Diversified	6.7 billion	+19.2%

- We continued to see strong orders from electronics-related industries. Sales in Factory Automation grew substantially.

3. International sales accounted for 27.4% of total sales

- Cumulative sales by geographical region were as follows.

Geographical Region	Net Sales (Yen)	Year-on-Year Comparison
Japan	64.7 billion	+38.0%
Asia	18.8 billion	+73.3%
North & South America	3.3 billion	+40.7%
Europe	2.1 billion	+28.9%

- International sales accounted for 27.4% of total sales, up 3.2 percentage points year-on-year.

4. Forecast for FY2010 consolidated business performance

- Reflecting recent trends in earnings performance, our company makes the following revisions to earnings forecasts for the full year FY2010 (April 1, 2010, to March 31, 2011), which were announced August 13, 2010.

Consolidated earnings forecast for FY2010 (April 1, 2010, to March 31, 2011)

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous Forecast	121,000	14,600	14,320	8,350	94.00
Revised Forecast	121,700	15,700	15,200	8,400	94.39
Increase	700	1,100	880	50	-

[Disclaimer regarding forward-looking statements]

Although forecasts for FY2010 ending March 2011 and forward looking statements contained in this material are based on assumptions applied and judged to be reasonable by the Company and its Group reflecting currently available information, including domestic or international economic circumstances, fluctuations in currency exchange rates, and other factors that may influence our business performance, they are subject to risk and uncertainty. Therefore, investors should avoid making their investment decisions based entirely and exclusively on the forward-looking statements herein. Please be advised that our actual business performance may differ substantially from the forecasts indicated in this document.

The material factors that may influence our actual performance include economic circumstances, market trends, and exchange rates, among others.