

November 5, 2010

MISUMI Group FY2010 2Q Cumulative Consolidated Business Performance

Sales and profits rise on international business growth and domestic recovery

Today, MISUMI Group Inc. announced its cumulative consolidated financial results through FY2010 2Q (April 1 through September 30, 2010). Major performance measures are as follows.

	FY2009 2Q Cumulative Million Yen	FY2010 2Q Cumulative Million Yen	Change %
Net Sales	38,480	58,702	+52.6%
Operating Income	2,119	8,705	+310.8%
Net Income	609	4,943	+711.6%
Earnings per Share	¥6.87	¥55.63	—

<Highlights of FY2010 2Q cumulative consolidated financial results>**1. Strong sales growth in International businesses**

- Both sales and profits increased in the cumulative FY2010 2Q (April 1 through September 30, 2010) compared to the same period in the previous year. Net sales were ¥58.7 billion (up 52.6%), operating income was ¥8.7 billion (up 310.8%) and net income was ¥4.9 billion (up 711.6%).
- The global economy was strong on the whole as Asia continued to play a central role in an economic recovery and expansion phase that has continued from the first quarter.
- Since 2002, the MISUMI Group has strengthened efforts to expand our International businesses by expanding sales offices, logistics centers and manufacturing sites in the world's major markets, publishing local language catalogs and introducing web catalogs. The effects of these initiatives, coupled with the global economic recovery, drove record-high half-year sales in our International businesses through the cumulative second quarter.
- Moreover, our operating margin rose to 14.8%, thanks to earnings structure reforms implemented in the previous fiscal year.

2. FA businesses showed strength

- Sales by business segment were as follows.

Business Segment	Net Sales (Yen)	Year-on-Year Comparison
Factory Automation	36.2 billion	+67.6%
Die Components	13.0 billion	+24.0%
Electronics	5.5 billion	+70.6%
Diversified	4.4 billion	+20.9%
- All segments benefited from active capital investments by our leading customer segments—automotive and electronics. Sales of Factory Automation related components in particular grew significantly.

3. International sales accounted for 27.3% of total sales (up 3.3 points)

- Sales by geographical region were as follows.

Geographical Region	Net Sales (Yen)	Year-on-Year Comparison
Japan	42.6 billion	+45.9%
Asia	12.4 billion	+85.8%
North & South America	2.2 billion	+50.7%
Europe	1.3 billion	+29.2%
- International sales accounted for 27.3% of total sales, up 3.3 percentage points year-on-year and a record high.

4. Interim dividend payout to be ¥9.7 per share

- The interim dividend (as of the end of the second quarter) will be ¥9.7 per share.
- As in the past, retained earnings will be used to strengthen our financial standing, enhance products and services to establish a management base with long-term stability, bolster sales regimes inside and outside of Japan and develop new businesses.

5. FY2010 full-year forecasts

Consolidated earnings forecasts for FY2010 (April 1, 2010, to March 31, 2011)

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Consolidated Forecast	121,000	14,600	14,320	8,350	94.00

- No changes to our full-year earnings forecasts.
- In the second half, we plan to actively invest in future growth, including strengthening sales, expanding new businesses to full scale and developing IT systems to support business growth.

[Disclaimer regarding forward-looking statements]

Although forecasts for FY2010 ending March 2011 and forward looking statements contained in this material are based on assumptions applied and judged to be reasonable by the Company and its Group reflecting currently available information, including domestic or international economic circumstances, fluctuations in currency exchange rates, and other factors that may influence our business performance, they are subject to risk and uncertainty. Therefore, investors should avoid making their investment decisions based entirely and exclusively on the forward-looking statements herein. Please be advised that our actual business performance may differ substantially from the forecasts indicated in this document.

The material factors that may influence our actual performance include economic circumstances, market trends, and exchange rates, among others.

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