

To our Shareholders:

Tadashi Saegusa
Representative Director, Chairman of the Board and CEO
MISUMI Group Inc.
4-43, Toyo 2-chome, Koto-ku, Tokyo

Notice of Convocation of the 48th Annual General Meeting of Shareholders

You are hereby notified of and cordially requested to attend the 48th Annual General Meeting of Shareholders (the Meeting) of MISUMI Group Inc. (the Company) that will be held as follows:

If you are unable to attend the Meeting, you may exercise your voting rights in writing. The Company cordially requests that you examine the Reference Document for the General Meeting of Shareholders set forth below, and indicate your approval or disapproval on the Voting Right Exercise Form enclosed herewith and send it back to us by no later than 5:00 p.m. JST June 16, 2010 (Wednesday).

1. **Date:** June 17, 2010 (Thursday) 3:00 p.m.
2. **Venue:** Hotel East 21 Tokyo, 3rd Floor, Eidai Hall
3-3, Toyo 6-chome, Koto-ku, Tokyo
3. **Purpose of the Meeting Matters to be Reported**

1. The 48th Annual Business Report (covering the fiscal year from April 1, 2009, through March 31, 2010), consolidated financial statements, and audit reports on the consolidated financial statements by an independent accounting auditor and our Board of Company Auditors.
2. The 48th Annual Financial Statements Report (covering the fiscal year from April 1, 2009, through March 31, 2010)

Matters to be Resolved

- Proposal 1:** Distribution of retained earnings
- Proposal 2:** Election of eight directors
- Proposal 3:** Election of two company auditors
- Proposal 4:** Election of one alternate company auditor
- Proposal 5:** Decision on the substance of the assignment of stock options to directors
- Proposal 6:** Grant of retirement bonus to a retiring director

- ~~~~~
1. If you attend the Meeting in person, please submit the enclosed Voting Right Exercise Form to the receptionist at the venue of the Meeting.
 2. Any modification made to the reference documents for the General Meeting of Shareholders and the Annual Business Report, financial statements and consolidated financial statements, shall be notified by placing the modified information on the Company's website on the Internet. (<http://www.misumi.co.jp>)
 3. Conclusions of the Meeting will be notified on the Company's website mentioned above instead of sending Notice of Resolution at the General Meeting of Shareholders by post.