

**MISUMI Group Inc.**

(Ticker Code 9962)

August 6, 2007

**MISUMI Group Announces Consolidated Results for First Quarter of Year Ending  
March 31, 2008**

– Highest Ever First-Quarter Sales, Operating Income, and Net Income –

MISUMI Group Inc. (headquartered in Tokyo; Tadashi Saegusa, President and CEO) released its consolidated results today for the First Quarter of the year ending March 31, 2008 (April 1, 2007 to June 30, 2007). Key results are summarized below.

	First Quarter of Year Ended March 31, 2007 Million yen	First Quarter of Year Ending March 31, 2008 Million yen	Change %
Net sales	28,614	<b>29,895</b>	+4.5
Operating income	3,710	<b>3,952</b>	+6.5
Quarterly net income	2,234	<b>2,635</b>	+17.9
Quarterly net income per share (yen)	25.74	<b>29.92</b>	+16.2

Consolidated financial highlights for the first quarter of the year ending March 31, 2008 are as follows.

**1. Highest ever first-quarter sales, operating income, and net income**

- Net sales for the first quarter of the year ending March 31, 2008 rose 4.5 percent year-on-year to 29.8 billion yen, operating income posted a 6.5 percent year-on-year gain, reaching 3.9 billion yen, and quarterly net income expanded 17.9 percent to 2.6 billion yen. All of these results were the highest ever totals for the first quarter, underscoring the Company's continued high levels of growth and income.
- Despite the continuation of relatively low capital spending by clientele in the automotive and electrical machinery trades, the Company actively pursued a range of initiatives, including the continued introduction of new product lines, the implementation of price cuts, and the issuance of new catalogs. Such efforts enabled the Company to expand steadily in its core machinery-related businesses, with particularly good results in overseas sales in China and Europe. The favorable results for the quarter under review are attributable chiefly to these accomplishments.

**2. Continued sales expansion powered by strong growth in the factory automation segment**

- In the first quarter of the year ending March 31, 2008, the Company registered continued sales growth in every business segment, from factory automation and die components to electronics, optics, and diversified businesses.

- Despite a slowing down of growth in orders from domestic customers in the automotive and electronic parts industries from the beginning of the year, the factory automation segment registered a 4.6 percent year-on-year increase in net sales (an increase of 8.4 percent excluding the influence of a partial organizational transfer to other segments), to 14.3 billion yen, due mainly to the effects of positive sales activities and large increases in overseas sales in China and Europe, etc. As a result, the net sales of the factory automation segment increased to 48% of the net sales of all segments, thereby sustaining its strong growth as a core business supporting the Company's high earnings performance.
- Although the die components segment was affected by continuing low capital spending in the automotive industry, it achieved a 5.2 percent year-on-year net sales increase, to 8.2 billion yen, due to increases in overseas sales, particularly in China.

### 3. Continuing strong growth in Japan and overseas as in initial half-year and full-year forecasts

- The half-year and full-year results for the year ending March 31, 2008 are expected to be as projected in the initial forecasts. The forecast for the half-year results is a net sales increase of 4.9 percent year-on-year to 61.0 billion yen, a 1.2 percent decrease year-on-year in operating income to 7.9 billion yen, and a 2.9 percent decrease year-on-year in net income to 4.7 billion yen. The forecast for the full fiscal year is a net sales increase of 10% year-on-year to 130.0 billion yen, a 1.6 percent increase year-on-year in operating income to 15.9 billion yen, and an increase in net income to 9.4 billion yen, up marginally from the year before. (For details see the table below.)

Consolidated earnings forecasts for the year ending March 31, 2008  
(April 1, 2007-March 31, 2008)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Half year	61,000	7,950	8,050	4,700	53.48
Full year	130,000	15,900	16,100	9,450	107.53

#### Forward-looking statements

The business projections in this document for the year ending March 31, 2008, as well as other statements pertaining to future trends, are based on certain assumptions deemed reasonable by MISUMI Group on the basis of domestic and overseas economic trends, currency exchange rate trends, other determinants of business performance, and other information currently available. However, those assumptions are accompanied by assorted risks and uncertainties. Accordingly, investors are cautioned against making sweeping investment decisions based solely on the forecasts stated herein. Please bear in mind that actual business results can vary significantly from forecasts due to a variety of factors.

Factors that can have a significant impact on actual business results for MISUMI Group include economic conditions, market trends, and currency exchange rates.