

MISUMI Group Inc.

(Ticker Code 9962)

February 4, 2008

MISUMI Group Inc. Report on Consolidated Business Performance for the Third Quarter of FY2007

- Net Sales, Operating Income, and Net Income all hit record highs -

MISUMI Group Inc. (Koto-ku, Tokyo, President & CEO: Tadashi Saegusa) announced its business performance for the first 3 quarters of FY2007 (total of period from April 1 to December 31, 2007) on February 4. Figures for performance highlights are as follows:

	FY2006 1Q – 3Q <u>Million yen</u>	FY2008 1Q – 3Q <u>Million yen</u>	Change <u>%</u>
Net Sales	87,629	93,106	+6.2%
Operating Income	12,682	13,096	+3.3%
Net Income	7,769	8,270	+6.4%
Earnings per Share (3Q)	¥89.38	¥93.62	+4.7%

The following are the business performance highlights for the third quarter of FY2007.

1. Net Sales, Operating Income, and Net Income all hit record highs

- As for the performance for the third quarter of FY2007, Net Sales were ¥93.1 billion (up 6.2% year-on-year), Operating Income was ¥13.0 billion (up 3.3% year-on-year), and Net Income for the first 3 quarters reached ¥8.2 billion (up 6.4% year-on-year).
- In Japan, a slowing of exports along with inventory adjustment in the IT/digital industries discouraged motivation for corporate capital investment. Meanwhile, MISUMI Group has actively implemented sales promotion measures such as aggressive marketing of new products, price cuts based on customer needs, and enhancement of web content for Internet sales. Further, successfully carrying out measures for lead time reduction, the Group was able to grow its sales in particular in Europe and Asia. As a result of these measures, the total business performance during the period from April through December 2007 reached a record high level.

2. All business segments of machinery-related sales remain strong

- Through the first 3 quarters of FY2007, the Group was able to maintain strong net sales in all segments of its machinery-related business.
- Factory Automation Business: While electronic parts related orders have been slow since the beginning of year, automotive related business showed recovery from the second half. Under these circumstances, the Group's net sales reached ¥45.3 billion (up 8.5% year-on-year) bolstered by aggressive sales activities that proved to be effective for structures (aluminum frames etc.) and materials (plates/rods), and by sales growth in international markets such as China and Europe.

- Die Component Business: Though demand from major domestic electric appliance makers was slow, the positive effect of new model launches by major automakers, and new demand for automotive dies in North America, China, and Thailand drove net sales to ¥25.5 billion (up 5.2% year-on-year).
- Net sales in Electronics Business were ¥9.4 billion (up 7.9% year-on-year), those in Optical-Related Business were ¥4.3 billion (up 33.5% year-on-year), and those in Diversified Business were ¥8.4 billion (down 1.0% year-on-year: excluding MULTI-BITS Corporation deconsolidated FY2006, and MICREED Corporation deconsolidated in the first half of FY2007). All business areas remained strong.

3. Full-year forecasts for FY2007 remain unchanged

No changes have been made in the full-year forecasts for FY2007 since our last announcement on November 15, 2007: Net sales of ¥128.0 billion (up 8.3% year-on-year), Operating Income of ¥15.9 billion (up 1.6% year-on-year), and Net Income of ¥9.4 billion (a slight increase year-on-year). Please refer to the following table for more details.

Consolidated Business Performance Forecasts for the Full-Year FY2007
(Apr. 1, 2007 - Mar. 31, 2008)

	Net Sales	Operating Income	Ordinary Income	Net Income	Earnings per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Full Year	128,000	15,900	16,100	9,450	106.78

[Disclaimer regarding forward-looking statements]

Although forecasts for FY2007 and forward-looking statements contained in this presentation are based on assumptions applied and judged to be reasonable by the Company and its Group reflecting currently available information, including domestic/international economic circumstances, fluctuations in currency exchange rates, and other factors that may influence our business performance, they are subject to risk and uncertainty. Therefore, investors should avoid making their investment decisions based entirely and exclusively on the forward-looking statements herein. Please be advised that our actual business performance may differ substantially from the forecasts indicated in this document.

The material factors that may influence our actual performance include economic circumstances, market trends, exchange rates etc.